



## Press Release

### Private Equity investments worth \$522mn in the month of August, Four-S reports

**Mumbai, September 2, 2011:** The year 2011 has so far aggregated \$7.57bn worth of private equity investments across 274 deals, 25% jump over \$6.07bn of investments for the same period (Jan-August) last year, shows data from Four-S Services. The average deal size also increased from \$31.1mn to \$33.1mn during the same period.

The latest month of August aggregated \$522.4mn of investments in Indian companies across 35 deals compared \$1.29bn across 31 deals for the same period last year. The month of August last year was one of the best in terms of PE investments marked by some high value deals.

In the largest deal during the month, Bhartiya Samruddhi Finance raised \$178mn from IFC, Matrix Partners, Axis Bank, Lok Capital and others. This was followed by India Equity Partner's \$35mn investment in Sagar Ratna and IDFC's \$33mn investment in Caparo Energy India.

During the month, BFSI sector topped the investment chart accounting for 40% of investments with a deal value of \$209.3mn. 2 out of the top 5 investments were in BFSI sector. Infrastructure (including power) occupied the second slot with \$102.3mn worth of investments (20%). Retail sector (including internet retail ventures and food retail companies) followed with 11% share.

**Table: PE/ VC investments in India**

	Aug'11	Aug'10	% Chg YoY	July'11	% Chg MoM	YTD (Jan-Aug)'11	YTD (Jan-Aug)'10	% Chg YoY
Investment (\$mn)	522.4	1,289.7	-59%	913.4	-43%	7,568.5	6,066.9	25%
No. of deals	35	31	13%	36	-3%	274	224	22%
Average deal size* (\$mn)	16.9	47.8	-65%	30.4	-45%	33.1	31.1	6%

\* calculated over disclosed transactions

Source: Four-S Services

**Table: Top 5 PE deals in August'11**

Investor(s)	Target	Value (\$mn)	Industry	Segment
IFC, Matrix Partners, Axis Bank, Lok Capital, Others	Bhartiya Samruddhi Finance Limited	177.8	BFSI	Microfinance
India Equity Partners	Sagar Ratna	35	Retail	Restaurants
IDFC India Infrastructure Fund	Caparo Energy India Ltd	33	Electricity Generation	Clean Energy
Ascent Capital	Karaikal Port	30	Construction & Allied Activities	Port
General Atlantic	IndusInd Bank	27	BFSI	Banking

Source: Four-S Services

## **About Four-S Services**

Four-S Services provides customised business and financial research to organizations across the globe. The company also provides investor relations and financial consulting to corporates based on in-depth sectoral and company research. The company has an impressive client profile and a team of analysts covering key sectors including Finance & Banking, IT & Telecom, Retail, Media & Entertainment, Pharmaceuticals, Infrastructure and Manufacturing, amongst others. . For further information on the company please visit [www.four-s.com](http://www.four-s.com)

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